Franklin & Franklin, PA

CERTIFIED PUBLIC ACCOUNTANTS

FRANKLIN & FRANKLIN, PA is a full service accounting firm with over 40 years of experience serving clients locally in Matthews and Charlotte, NC as well as across the United States with:

- Tax Return Preparation for Individuals, Small Business and Nonprofit Organizations
- Monthly Accounting and Financial Statement compilations for Small Businesses and Churches
- **Audited and Reviewed Financial Statements** for Churches and Nonprofit Organizations used for *lending and grant requirements and also to assure entity integrity and accountability*
- **Consulting** regarding business start-ups, financial planning, and the review and analysis of existing accounting systems and procedures

FRANKLIN & FRANKLIN, PA strives to offer an ongoing personal relationship with high quality services and integrity.

Following is an outline of our professional staff:



John Franklin, CPA brings over 40 years of experience with his emphasis remaining on Nonprofit Audits & Reviews. As Senior Partner, John continues to utilize Matt, Dee Dee, and now Shannon, to assist him with his client base. John is married with two adult sons and five wonderful grandchildren.



Matt Franklin, CPA has celebrated over 15 years with the firm. As a Partner, his emphasis is on Tax Return Preparation, Consulting, General Operations of the firm, and he assists with Audits and Reviews of Nonprofit clients. Matt was raised in Charlotte and is a husband and the father of three children.



Deana (Dee Dee) Stirewalt, CPA has celebrated over 15 years with the firm. Dee Dee, is a wife and the mother of three children. As her children have gotten older, Dee Dee has increased her availability in the area of Tax Return Preparation and Nonprofit Audits & Reviews, now working as a manager of Audit and Tax.



Shannon R. Johnson, CPA was welcomed to the staff January 2014. Shannon grew up in Charlotte and graduated from the University of North Carolina at Greensboro with honors. She worked servicing both Audit and Tax clients prior to her work at F&F and currently works as an Audit manager, servicing Nonprofit Audits and Reviews. As a wife and the mother of young twin boys Shannon works approximately 80% of a full time schedule.

With the addition of Shannon and with Dee Dee's increased capacity, we strive to serve our existing clients, as well as new clients, with greater excellence in our areas of focus.

Thank you for entrusting us with your accounting needs and please let us know how we can be of assistance.

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Below are some of the Charlotte area churches, schools and ministries that we work with. Please feel free to contact them for references.

Charlotte Christian School - Terry Efird, Chief Financial Officer Charlotte Jewish Day School - Mariashi Groner, Executive Director Church at Charlotte - Pastor Jim Kallam Jr. **Community Relief Organization of Mt. Holly** Crossway Community Church - Mickey Connolly, Senior Pastor Derek Prince Ministries - Dick Leggatt, President **First Presbyterian Church - Mt. Holly** Forest Hill Church - Nick Dusenbury, Director of Finance Habitat for Humanity- Matthews - Terrell Blackmon. Executive Director Harvest Church - Pastor Tom Chidester Idlewild Baptist Church and Child Development Center - Pastor Keith Whitener Love INC Chavda Ministries International - Mahesh Chavda, President Matthews United Methodist Church – Pamela Gillespie, Executive Director of Operations Mount Harmony Baptist Church - Dr. Herman Pigg, Senior Pastor Mount Zion United Methodist Church - Rev. Mary John Dye Mvers Park United Methodist Church - SaraBeth Dozier, Executive Director **Parkwood Baptist Church** – Zach Grier, Executive Pastor **Pregnancy Resource Center** - Erin Forsythe, Executive Director **Proverbs 31 Ministries, Inc** - Barb Spencer, Executive Director of Operations Sardis Presbyterian Church South Atlantic District of the Christian Missionary Alliance - Dr. Mick Noel, District Superintendant **SpringHill Church** - Pastor Brad Mullins Temple Beth El - Mark Rosen, Board of Directors The Barnabas Center - Palmer Trice, President Transformation Church - Tim Jordan, Executive Director - Operations **United Faith Christian Academy** Vision for Israel - Barry Segal, President Youth Development Initiatives – Darryl L. Bego, President



John A. Franklin ~ President Certified In the State of North Carolina Certificate Number 12525 FRANKLIN & FRANKLIN, PA 3320 Siskey Parkway, Suite 102 Matthews, NC 28105 Tel: 704.845.1195 Ext: 4 Fax: 704.845.1194 john@franklincpas.net

Mr. Franklin has been working as an Accountant for over 40 years and he founded the practice over 25 years ago. His practice focuses on Audits and Reviews of Churches and other nonprofit organizations, as well as income tax preparation for individuals and businesses.

He has an extensive background in nonprofit accounting, having served as a financial associate for Lilly Endowment Inc. in Indianapolis, IN and as Vice President of Finance for the PTL Television Network. His experience includes a full range of nonprofit accounting. John also established a working knowledge of tax practice by working at R.J. Whitinger & Co., Ernst & Ernst, Brinkerhoff, Franklin & Co., Inc., and then he began his own firm in 1986. From 1993 through 1998 his son Michael earned his CPA certificate and worked along his side until Michael felt God's calling to full time Christian Missionary work with Youth With A Mission (YWAM). In 1998 John's other son Matthew starting working at the firm. Matthew apprenticed with John while going back to University for his Accounting concentration, then sat for the CPA exam. In 2004 John and Matthew formed FRANKLIN & FRANKLIN, PA.

Practice Areas

- Audits and Reviews for Churches and nonprofit organizations
- Federal and State Taxation for Individuals, Partnerships, LLC's and Corporations
- Consulting regarding setup of nonprofit organizations

Education

- Ball State University, B.A. 1970. Who's Who in Colleges and Universities
- One year of Law School at Indiana University Indianapolis

Experience

- FRANKLIN & FRANKLIN, PA Owner (2004-Present)
 - Full service accounting firm with approximately 650 annual tax returns, 35 annual nonprofit Audits and Reviews, 25 monthly accounting and quarterly accounting clients, and year round consulting
- John A. Franklin, CPA Owner (1986 2003)
 - Founded and managed full service accounting firm as predecessor to FRANKLIN & FRANKLIN, PA
- PTL Television Network Vice President of Finance (1978-1985)
- Managed cash flows and budgets of a multi-million dollar nonprofit organization
- Brinkerhoff, Franklin & Co., Inc. Partner (1977-1978)
- Lilly Endowment, Inc. Financial Associate (1973-1977)
- Ernst & Ernst (1970-1973)
- R.J. Whitinger & Co. (1968-1970)

Professional Affiliations

- American Institute of Certified Public Accountants
- North Carolina Association of Certified Public Accountants



Matthew A. Franklin ~ Vice President Certified In the State of North Carolina Certificate Number 30378 FRANKLIN & FRANKLIN, PA 3320 Siskey Parkway, Suite 102 Matthews, NC 28105 Tel: 704.845.1195 Ext: 3 Fax: 704.845.1194 matt@franklincpas.net

Mr. Franklin's practice focuses on Individual and Small Business Taxation as well as nonprofit organizations. Matthew began apprenticing under his father full time in 1998 after working in industry for two years and having already graduated from the University of North Carolina at Charlotte in another field. While working full time in accounting he attended college to receive his concentration in accounting and other prerequisites needed to sit for the uniform CPA exam. Matthew was able to excel in the course of study and pass the CPA exam as well as succeed in the firm. In 2004 John and Matthew formed FRANKLIN & FRANKLIN, PA.

Practice Areas

- Federal and State Taxation for Individuals, Partnerships, LLC's and Corporations
- Consulting regarding setup of Small Business and choice of business entity
- Monthly Accounting compilation and review of small businesses
- Audits and Reviews for Churches and nonprofit organizations

Education

- Queens University, Concentration in Accounting
- University of North Carolina at Charlotte, B.A., *cum laude* 1997. *Member of Golden Key National Honor Society*

Experience

- FRANKLIN & FRANKLIN, PA Owner (2004-Present)
 - Full service accounting firm with approximately 650 annual tax returns, 30 annual nonprofit Audits and Reviews, 25 monthly accounting and quarterly accounting clients, and year round consulting
- John A. Franklin, CPA Manager (1998 2003)
 - Individual and small business tax preparation, audits and reviews of nonprofit organizations, monthly and quarterly accounting clients, and small business consulting
- L&H Technologies, Inc. Inside Sales Representative (1997-1998)

Professional Affiliations

- American Institute of Certified Public Accountants
- North Carolina Association of Certified Public Accountants

Place of Birth

- Indianapolis, Indiana
- Moved to Charlotte in 1978