

FRANKLIN & FRANKLIN, PA

CERTIFIED PUBLIC ACCOUNTANTS

FRANKLIN & FRANKLIN, PA is a tax and advisory firm with over 50 years of experience serving clients locally in Matthews and Charlotte, NC as well as across the United States with:

- **Tax Return Preparation** for Individuals, Small Business and Nonprofit Organizations
- **Advisory Services & Consulting** for individuals, business start-ups, financial planning, tax planning, and for churches, pastors and to the non-profit sector

FRANKLIN & FRANKLIN, PA strives to offer an ongoing personal relationship with high-quality services and integrity.

Following is a summary of our owners:



John Franklin, CPA brings over 50 years of experience with his emphasis on Nonprofit Audits & Reviews, however effective 1/1/2025 he is limiting his practice to Consulting, Advisory Services and Tax Return Preparation. As Senior Partner, John utilizes his professional staff to assist him with his client base. John is married with two adult sons and five wonderful grandchildren.



Matt Franklin, CPA has celebrated over 26 years with the firm. As a Partner, his emphasis is on Tax Return Preparation, Advisory Services & Consulting. Matt was raised in Charlotte and is a husband and the father of three children.

With quality personnel and a long history of experience we aim to serve our clients with excellence in our areas of focus.

Thank you for entrusting us with your accounting needs and please let us know how we can be of assistance.

3320 SISKEY PARKWAY, SUITE 102 ~ MATTEWS, NC 28105

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Financial accountability, or the lack thereof, has been in the headlines for the last several years. The need for financial accountability is a paramount responsibility.

As a CPA Firm built on Christian principles, we help organizations achieve financial accountability and strive to work as an extension of the challenge issued in Colossians 3:23-24:

“Whatever you do, work at it with all your heart, as working for the Lord, not for men, since you know that you will receive an inheritance from the Lord as a reward. It is the Lord Christ you are serving.”

As a result, we find that the services we provide are a type of ministry in addition to just providing accounting services.

Our firm was started in Charlotte in January of 1986 and has provided tax, consulting and accounting services to individuals, businesses and the church & non profit community since that time. More than fifty years experience in the accounting profession, including over forty years working with the nonprofit organization sector.

SERVICES PROVIDED:

- **TAX RETURN PREPARATION FOR INDIVIDUALS, SMALL BUSINESS AND NONPROFIT ORGANIZATIONS**
- **ADVISORY & CONSULTING SERVICES TO INDIVIDUALS, SMALL BUSINESS AND NONPROFIT ORGANIZATIONS, INCLUDING ASSISTANCE TO THE CHURCH AND ITS PASTORS CONCERNING TAX MATTERS. ALSO INCLUDED IS REPRESENTATION BEFORE THE INTERNAL REVENUE SERVICE.**
- **AUDITS, REVIEWS AND COMPILATIONS: After 38 years of providing Annual or Semiannual Audits, Reviews and Compilations specializing in Churches and Non-Profit Organizations we a now referring that work to two local firms that operate within the same Niche:**

BRC [Bernard Robinson & Company] (Attention: Ben Ripple)
www.brccpa.com

FOARD & Co. (Attention: Terry Lancaster)
www.foard.cpa

We would appreciate the opportunity to discuss further how we might be of service to you. If we can be of assistance to you or your church, please call us at 704-845-1195.

Yours truly,

John A. Franklin, Certified Public Accountant

Matthew A. Franklin, Certified Public Accountant



John A. Franklin

Certified In the State of North
Carolina Certificate Number 12525

FRANKLIN & FRANKLIN, PA

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Mr. Franklin has been working as an Accountant for over 50 years and he founded the practice over 38 years ago. His practice previously focused on Audits and Reviews of Churches and other nonprofit organizations, as well as income tax preparation for individuals and businesses. Currently, as partially retired, John's practice includes consulting and advisory services as well as Tax Return Preparation.

He has an extensive background in nonprofit accounting, having served as a financial associate for Lilly Endowment Inc. in Indianapolis, IN and as Vice President of Finance for the PTL Television Network. His experience includes a full range of nonprofit accounting. John also established a working knowledge of tax practice by working at R.J. Whiting & Co., Ernst & Ernst, Brinkerhoff, Franklin & Co., Inc., and then he began his own firm in 1986. From 1993 through 1998 his son Michael earned his CPA certificate and worked along his side until Michael felt God's calling to full time Christian Missionary work with Youth With A Mission (YWAM). In 1998 John's other son Matthew started working at the firm. Matthew apprenticed with John while going back to University for his Accounting concentration, then sat for the CPA exam. In 2004 John and Matthew formed FRANKLIN & FRANKLIN, PA.

Practice Area Experience:

- Audits and Reviews for Churches and nonprofit organizations
- Federal and State Taxation for Individuals, Partnerships, LLC's and Corporations
- Consulting regarding setup of nonprofit organizations

Education

- Ball State University, B.A. 1970. *Who's Who in Colleges and Universities*
- One year of Law School at Indiana University - Indianapolis

Experience

- FRANKLIN & FRANKLIN, PA - Owner / Partially Retired (2025-Present)
 - Consulting and Advisory services as well as Tax Return Preparation
- FRANKLIN & FRANKLIN, PA - Owner (2004-2024)
 - Full-service accounting firm with approximately 650 annual tax returns, 40 annual nonprofit Audits and Reviews, 10 monthly accounting and quarterly accounting clients, and year-round consulting
- John A. Franklin, CPA - Owner (1986 - 2003)
 - Founded and managed full-service accounting firm as predecessor to FRANKLIN & FRANKLIN, PA
- PTL Television Network - Vice President of Finance (1978-1985)
- Managed cash flows and budgets of a multi-million-dollar nonprofit organization
- Brinkerhoff, Franklin & Co., Inc. - Partner (1977-1978)
- Lilly Endowment, Inc. - Financial Associate (1973-1977)
- Ernst & Ernst (1970-1973)
- R.J. Whiting & Co. (1968-1970)

Professional Affiliations

- American Institute of Certified Public Accountants
- North Carolina Association of Certified Public Accountants



Matthew A. Franklin

Certified In the State of North Carolina

Certificate Number 30378

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Mr. Franklin's practice focuses on Individual and Small Business Taxation as well as nonprofit organizations. Matthew began apprenticing under his father full time in 1998 after working in industry for two years and having already graduated from the University of North Carolina at Charlotte in another field. While working full time in accounting he attended college to receive his concentration in accounting and other prerequisites needed to sit for the uniform CPA exam. Matthew was able to excel in the course of study and pass the CPA exam as well as succeed in the firm. In 2004 John and Matthew formed FRANKLIN & FRANKLIN, PA.

Practice Areas

- Federal and State Taxation for Individuals, Partnerships, LLC's and Corporations
- Consulting & Advisory services for individuals and the setup of Small Business and choice of business entity

Education

- Queens University, Concentration in Accounting
- University of North Carolina at Charlotte, B.A., *cum laude* 1997. *Member of Golden Key National Honor Society*

Experience

- FRANKLIN & FRANKLIN, PA - Owner (2004-Present)
 - Full-service accounting firm with approximately 600 annual tax returns and year round consulting
- John A. Franklin, CPA - Manager (1998 - 2003)
 - Individual and small business tax preparation, audits and reviews of nonprofit organizations, monthly and quarterly accounting clients, and small business consulting
- L&H Technologies, Inc. - Inside Sales Representative (1997-1998)

Professional Affiliations

- American Institute of Certified Public Accountants
- North Carolina Association of Certified Public Accountants

Place of Birth

- Indianapolis, Indiana
- Moved to Charlotte in 1978